

1 Mark J. Giunta (#015079)  
2 Law Office of Mark J. Giunta  
3 845 N. Third Ave.  
4 Phoenix, AZ 85003-1408  
5 Phone (602) 307-0837  
6 Fax (602) 307-0838  
7 Email mark.giunta@azbar.org  
8 Attorney for Visitalk.com, Inc.

9 **IN THE UNITED STATES BANKRUPTCY COURT**  
10 **FOR THE DISTRICT OF ARIZONA**

11 In re:	Chapter 11 Proceeding
12 VISITALK.COM, INC., an Arizona Corporation	Case No. 00-13035-ECF-RTB
13 Tax I.D. #86-0930147	
14 Debtor,	

15 **BALLOT FOR ACCEPTING OR REJECTING**  
16 **SECOND JOINT PLAN OF REORGANIZATION**

17 FILED BY: VISITALK.COM, INC.  
18 FILED ON: JUNE 22, 2004

19 The plan referred to in this ballot can be confirmed by the Court and thereby made binding on you  
20 if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in  
21 each class and the holders of two-thirds in amount of equity security interests in each class voting on the  
22 plan. In the event the requisite acceptances are not obtained, the Court may nevertheless confirm the plan  
23 if the Court finds that the proposed plan accords fair and equitable treatment to the class or classes  
24 rejecting it and otherwise satisfies the requirements of §1129(b) of the Code. To have your vote count,  
25 you must complete and return this ballot.

26  
27 IF HOLDER OF GENERAL SECURED OR UNSECURED CLAIM: The undersigned, a  
28 creditor of the above-named debtor in the unpaid principal amount of \$\_\_\_\_\_, in Class \_\_\_\_\_,

1 VISITALK.COM, INC.,  
2 Debtor

00-13035-ECF-RTB

3 **IF BONDHOLDER, DEBENTURE HOLDER, OR OTHER DEBT SECURITY HOLDER:** The  
4 undersigned, the holder of [state unpaid principal amount] \$ \_\_\_\_\_ of [describe security]  
5 \_\_\_\_\_ of the above-named  
6 debtor, with a stated maturity date of \_\_\_\_\_ [if applicable], registered in the  
7 name of \_\_\_\_\_ [if applicable], bearing serial number(s)  
8 \_\_\_\_\_,

9 **IF EQUITY SECURITY HOLDER:** The undersigned, the holder of [state number] \_\_\_\_\_  
10 shares of [describe type] \_\_\_\_\_ stock of the above-named debtor, represented by  
11 Certificate(s) No. \_\_\_\_\_, [or held in my/our brokerage Account No.  
12 \_\_\_\_\_] at [name of broker-dealer] \_\_\_\_\_,

13 [Check One Box]

14  Accepts

15  Rejects

16 the plan for the reorganization of the above-named debtor proposed by VISITALK.COM, INC.,

17 Dated: \_\_\_\_\_

18 Print or type name: \_\_\_\_\_

19 Address: \_\_\_\_\_

20 Signatures: \_\_\_\_\_

21 [both parties if nec] \_\_\_\_\_

22 [Title, if corporation,  
23 Trust, partnership, etc.] \_\_\_\_\_

24 [optional]

25 Phone: \_\_\_\_\_

26 Email: \_\_\_\_\_

27 **FOR YOUR VOTE TO BE COUNTED, YOU MUST FILE THE ORIGINAL OF THIS BALLOT  
28 WITH THE CLERK OF THE BANKRUPTCY COURT AS PROVIDED IN THE ORDER  
ACCOMPANYING THIS BALLOT AND RETURN A COPY OF THIS BALLOT TO:**

Mark J. Giunta  
Law Office of Mark J. Giunta  
845 N. Third Ave.  
Phoenix, AZ 85003-1408

**THE BALLOTS MUST BE FILED AND RECEIVED BY JULY 27, 2004**