

Confirmation hearing is August 3, 2004
Ballot filing deadline is July 27, 2004

**INSTRUCTIONS TO ACCESS THE DISCLOSURE STATEMENT
AND PLAN USING THE INTERNET OR REQUEST THAT A HARD COPY
OF THE DISCLOSURE STATEMENT AND PLAN BE MAILED**

BY INTERNET. In lieu of mailing a hard copy of the Disclosure Statement and Plan to all creditor and equity security holders as part of the Debtor's solicitation of votes for its Plan, the Debtor shall post at the Internet URL:

<http://reorg.visitalk.com/>

1. Type in the above URL address into your internet browser exactly as shown above. It is not necessary to type www.
2. The website contains contact information for the Debtor, the Debtor's counsel and the Creditor's Committee counsel.
3. The website will have on it links for the Disclosure Statement and its Exhibits, the Plan and its Appendix and Exhibits. You must have Adobe viewing software to view the information on the Website. A copy of Adobe viewing software can be obtained free of charge via the Adobe link on the Website.
4. A technical support person will be available to assist you, if you need assistance downloading any of the information. You may contact the Debtor by phone or email.

Phone: (480) 961-6091
joel.agee@visitalk.com

BY MAIL. You may request that a copy of the Disclosure Statement and Plan to be mailed to you, if you choose, by contacting the Debtor or the Debtor's counsel in writing or by phone or fax at either of the following addresses:

Debtor:
Gerald Mayo, President
visitalk.com, Inc.
14647 S. 50th Street, Suite 130
Phoenix, AZ 85044-6475
Phone: (480) 961-6091
Fax: (480) 759-9401

Attorney for visitalk.com, Inc.:
Mark J. Giunta, Esq.
Law Office of Mark J. Giunta
845 N. Third Ave.
Phoenix, AZ 85003-1408
Phone: (602) 307-0837
Fax: (602) 307-0838

BY EMAIL. You may request that a copy of the Disclosure Statement and Plan to be emailed to you, if you choose, by contacting the Debtor or the Debtor's counsel at either of the following email addresses:

mark.giunta@azbar.org
joel.agee@visitalk.com