

Execution and Warrant Delivery Instructions – Class 8

Pursuant to Section 5.9 of the confirmed and effective bankruptcy plan of visitalk.com, Inc., (the “Plan”) enclosed is the documentation regarding certain common stock purchase warrants (“Plan Warrants”) approved for distribution under the Plan. This package primarily consists of a booklet (“Class 8 Booklet”) containing agreements and exhibits, so you have a complete reference file. All the information in the Booklet and the forms in the Booklet are also available on the Visitalk Capital Corporation web site under the [Investor Relations](#) link at www.visitalkcapital.com.

You must sign and return the Execution, Warrant Acceptance and Effective Delivery Agreement (“Execution Agreement”) to receive your warrants. PLEASE CALL or eMAIL US IF YOU HAVE ANY QUESTIONS. Call Ivan Teodorovic, Investor Relations (480) 759-9400, x-1; ivan.teodorovic@visitalkcapital.com

By signing the enclosed Execution Agreement you will receive your Plan Warrants. Plan Warrants allow you, solely at your option, to purchase, in the future, shares in any of the 19 visitalk.com related companies. Warrants are “purchase rights” at fixed prices, for a fixed period although the companies have the right to lower the prices or extend the expiration dates in their sole discretion. You will receive warrants from each company created under the Visitalk Plan (the “Operating Companies”), plus warrants in Visitalk Capital Corporation (the newly formed investment company that initially controlled all the Operating Companies). You will receive the Plan Warrants in accordance with the Claim Schedule on the back of the Execution Agreement. **You will receive a separate package for each of your Class 8 Claims. Please fill out and return an Execution Agreement for each package.**

To receive your Warrants you must sign and return the Execution Agreement. This is a carbonless copy form. Please sign the form, retain the green copy for your records, and **return BOTH the white copy and the blue copy in the enclosed envelope.** We will sign and return the blue copy to complete your records.

Unless you elect to receive physical warrant certificates for each company, your Plan Warrants will be maintained as Book Entry Warrants by each issuer. We think it will be very beneficial and cost effective for you to maintain your plan warrants in “book entry” form. Book Entry Warrant Holders will be able to view their warrant holdings by accessing Visitalk Capital’s website (www.visitalkcapital.com). This website will reflect your current warrant positions and any changes such as company names, restructuring such as splits, expirations or calls. On written request Book Entry information will be available quarterly by mail. You may choose to receive a physical certificate for your warrants by executing a separate agreement and paying all the issuance fees.

Please keep your Class 8 Booklet for reference and keep us informed of any changes of address. If you desire to transfer your warrants, there is an Assignment Form on the reverse of Exhibit D in the booklet and all forms can be downloaded from our web site.

You must execute your Execution Agreement by June 15, 2006 or your rights to any Plan Warrants will expire.