



Class 8

April 11, 2006

Name

Attn.:

Address, Address

City, State Zip

Dear Sir/Madam:

You are a Class 8 Preferred Stock Equity Interest Claimant (allowed claim \$\_\_\_\_\_) under the visitalk.com bankruptcy. Enclosed with this letter are two components relating to your Class 8 Claim, information on the Warrant Units you can receive and a certificate representing the Subordinated Units of Beneficial Interest in the Visitalk Creditors Trust.

The Warrant Units are related to your claim under the visitalk.com, Inc. reorganization plan (the "Plan"). All of Class 8 Equity Interest Holder's Claims for Preferred Stock of Debtor were canceled by operation of the Plan. Therefore, as a Class 8 Equity Interest Holder you retain none of your Old Preferred Stock or any other equity interests in the Debtor, the Reorganized Debtor or the Operating Subsidiaries. However, in accordance with The Plan, in settlement of any claims against the Debtor, a Class 8 Claimant may receive, only in exchange for a formal release against the Debtor and all the Co-Proponents of such Claimants potential claims as a creditor and not on account of their status as a shareholder, four VTEC Warrant Units and one Operating Subsidiary Warrant Unit in each Operating Subsidiary for each twenty dollars (\$20.00) of your claim.

The enclosed certificate represents your Subordinated Units of Beneficial Interest in the Visitalk Creditors Trust. As a courtesy, we are delivering this certificate and, as a handy reference, the enclosed booklet also includes the agreement governing the Creditors Trust. The Creditors Trust is totally separate from Visitalk Capital and its related companies. The Creditors Trust is pursuing several complex litigations. Please safeguard this certificate since it will be complex to replace. This certificate is transferable just like a stock certificate.

I know the sheer bulk of the papers enclosed may be a little overwhelming but we tried to make this package easy to sign and then maintain for reference.

Please call or email Ivan Teodorovic, investor relations, if you have any questions.

Very truly yours,

A handwritten signature in black ink, appearing to read "Michael S. Williams".

Michael S. Williams  
President