



September 9, 2005

Dear Sir or Madam:

As you know, the visitalk.com, Inc. reorganization plan (“Plan”) was confirmed by the court and is now effective. Pursuant to the Plan, you are listed as in Class 8 - Preferred Stock Equity Interest Claims. Class 8 consists of the allowed interests of all of the holders of old Preferred Stock of visitalk.com. Your Claim amount has been fixed by the Bankruptcy Code’s procedures. You may also be included in other classes under the Plan, but this letter only pertains to Class 8. Section 5.9 of the Plan stipulates the treatment of the Class 8 Claims:

5.9 Class 8: Preferred Stock Equity Interest Claims. All of Class 8 Equity Interest Holder’s Claims for Old Preferred Stock of Debtor shall be canceled by operation of this Plan. Therefore, the Class 8 Equity Interest Holders shall retain none of their Old Preferred Stock or any other interests in the Debtor, the Reorganized Debtor or the Operating Subsidiaries. In settlement of any claims against the Debtor in the form of an executed release to be provided thereto, the Class 8 Interest Holder’s may receive, only in exchange for a formal release against the Debtor and all the Co-Proponents of such parties potential claims as a creditor and not on account of their status as a shareholder, two VTEC Warrant Units for each ten dollars (\$10.00) invested in the Debtor’s Preferred Stock and one Operating Subsidiary Warrant Unit in each Operating Subsidiary for each twenty dollars (\$20.00) invested in the Debtor’s Preferred Stock.

We are in the final stages of consummating the Plan. Before we finalize and mail certain agreements to you as set forth in Section 5.9, we request confirmation of your full legal name, mailing address, an authorized contact person, and title (if the original Preferred Stock was titled in a corporation or entity). Please carefully review and correct the information shown on the enclosed “WARRANTHOLDER DATA VERIFICATION” form. Please provide ALL information and fax that page back to us as soon as possible. **We request that you reply by Friday, September 2, 2005.**

If you prefer to provide the requested information by email, please email to ivan.teodorovic@visitalkcapital.com with “Warrantholder Data Verification” in the subject line. Ivan will email you the form in Word format, which you can then complete and return electronically. We appreciate your attention to this request.

Very truly yours,

Michael S. Williams
President