



August 4, 2005

Recipient
Address
Address
City, State Zip

Dear Sir or Madam:

As you know, the visitalk.com, Inc. reorganization plan (“Plan”) was confirmed by the court and is now effective. Pursuant to the Plan, you are to be issued securities (common stock and/or warrants) depending on the Class designation of your Claim. Your Claim amount has been fixed by the Bankruptcy Code’s procedures.

We are in the final stages of printing the common stock certificates for Visitalk Capital Corporation, the Reorganized Debtor, and for each of VCC’s 18 operating subsidiaries created under the Plan. Before we finalize the printing and distribution of the common stock certificates, we request confirmation of your full legal name in which the securities are to be registered, mailing address, and an authorized contact person, if the securities are to be issued in the name of a corporation or entity. Please carefully review and correct the information shown on the enclosed “SHAREHOLDER DATA VERIFICATION” form. Please provide ALL information and fax that page back to us as soon as possible. **If we do not hear from you by Friday, August 12, 2005, the securities will be issued in the legal name shown in our records.**

If you prefer to provide the requested information by email, please email to ivan.teodorovic@visitalkcapital.com with “Shareholder Data Verification” in the subject line. Ivan will email you the form in Word format, which you can then complete and return electronically. We appreciate your attention to this request. You will receive your entitled distribution of securities by certified mail within a few weeks of the above deadline.

Very truly yours,

Michael S. Williams
President