

Warrant Delivery Instructions - Classes 1-7

Pursuant to Section 5.9 of the confirmed and effective bankruptcy plan of visitalk.com, Inc., (the “Plan”) enclosed is the documentation regarding the common stock purchase warrants (“Plan Warrants”) approved under the Plan. This package includes: a Plan Warrant Agreement “booklet” with exhibits, so you have a complete reference file, and a Plan Warrant Acceptance and Effective Delivery Agreement (the “Acceptance Agreement”). All the information in the Booklet and the forms in the Booklet are also available on the Visitalk Capital Corporation web site under the Investor Relations link at www.visitalkcapital.com.

You must sign and return the Warrant Acceptance and Effective Delivery Agreement form to receive your warrants. PLEASE CALL or eMAIL US IF YOU HAVE ANY QUESTIONS. Call Ivan Teodorovic, Investor Relations (480) 759-9400, x-1; ivan.teodorovic@visitalkcapital.com

By executing the enclosed Acceptance Agreement you will receive your Plan Warrants. Plan Warrants allow you, solely at your option, to purchase, in the future, shares in any of the 19 visitalk.com related companies. Warrants are “purchase rights” at fixed prices, for a fixed period. You have warrants from each company created under the Visitalk Plan (the “Operating Companies”) and warrants in Visitalk Capital Corporation (the newly formed investment company that controls all the Operating Companies). You will receive the Plan Warrants in accordance with the Ownership Schedule on the back of the Acceptance Agreement. **You will receive a separate package for each of your claims. Please fill out and return an Acceptance Agreement for each package.**

To receive your Warrants you must sign and return the Acceptance Agreement. This is a “self carbing” form. Please sign the form, retain the pink copy for your records, and **return BOTH the white copy and the yellow copy in the enclosed envelope.** We will sign and return the yellow copy to complete your records.

Unless you elect to receive physical warrant certificates for each company, your Plan Warrants will be maintained as Book Entry Warrants. We think it will be very beneficial and cost effective for you to maintain your plan warrants in “book entry” form. Book Entry Warrant Holders, no less than quarterly, will receive a statement of all Book Entry warrants. This statement will reflect your current warrant positions and any changes such as company names, restructuring such as splits, expirations or calls. This Book Entry information will also be available over the Internet. You may choose to receive a physical certificate for your warrants by executing that separate agreement and paying an issuance fee.

Please keep your Plan Warrant Agreement Booklet for reference and keep us informed of any changes of address. If you desire to transfer your warrants there is an Assignment Form on the reverse of Exhibit D in the booklet and all forms can be downloaded from our web site.

You must execute your Warrant Acceptance and Effective Delivery Agreement by March 31, 2006 or your rights to any Plan Warrants will expire.